

# TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

## A. For Equity Issues

Name of the Issuer: M/s. R J Bio-Tech Limited \_ SME IPO

1	Type of issue (IPO/ FPO)	SME IPO		
2	Issue size (Rs crore)	Rs. 5.00 crores		
3	Grade of issue alongwith name of the rating agency	Not Applicable as IPO on SME Platform of BSE		
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	1.08 times		
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchange			
	(i) allotment in the issue	Nil		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	Nil		
	(iii) at the end of 1st FY	Nil		
	(iv) at the end of 2nd FY	Nil		
	(v) at the end of 3rd FY	Nil		
6	Financials of the issuer (as per the annual financial results submitted to stock exchange)			
		(Rs. In lakhs)		
	<b>Parameters</b>	<b>FY14</b>	<b>FY15</b>	<b>FY16</b>
	Income from operations	2868.11	3166.8	3595.9
	Net Profit for the period	287.21	146.4	226.9
	Paid-up equity share capital	946.76	946.76	946.76
	Reserves excluding revaluation reserves	1288.48	1423.3	1650.2
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Infrequently Traded		
	(ii) at the end of 2nd FY	Frequently Traded		
	(iii) at the end of 3rd FY	Infrequently Traded		
8	Change, if any, in directors of issuer from the disclosures in the offer document			
	(i) at the end of 1st FY	No Change		
	(ii) at the end of 2nd FY	No Change		
	(iii) at the end of 3rd FY	No Change		
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)			
	(i) as disclosed in the offer document	NA		

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(ii) Actual implementation NA

(iii) Reasons for delay in implementation, if any NA

**10 Status of utilization of issue proceeds (as submitted to stock exchange)**

(i) as disclosed in the offer document 500.40 Lakhs

(ii) Actual utilization 500.40 Lakhs

(iii) Reasons for deviation, if any NA

**11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)**

(a) Comments on use of funds

N A

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

N A

(c) Any other reservations expressed by the monitoring agency about the end use of funds

N A

**12 Price- related data**

Issue price (Rs): 20 per equity share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	22.05	38.55	36.05	30.00	30.00	30.00	24.8	52	23	46	47.8	32.8
Index (of the Designated Stock Exchange):	19856.24	21033.97	20729.38	22386.27	22467.21	22253.78	27957.5	30024.74	24833.5	25341.9	28284.9	22491.6
Sectoral Index (BSE SME IPO Index)	1251.38	1398.59	1634.83	742.12	743.58	734.17	748.43	1120.16	731.23	767.86	936.72	759.52

**13 Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	1.95	3.48	1.55	2.41
	Peer Group:				
	Camson Bio Technologies Ltd	12.69	5.65	1.07	-
	Kaveri Seed Company Ltd	94.78	30.63	43.81	25.71
	Monsanto India Ltd	39.01	71.19	61.59	58.66
	Advanta India Ltd	0.35	-	-	7.29

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	Industry Avg:	NA	NA	NA	NA
<b>P/E</b>	Issuer:	10.28	5.75	16	19.09
	Peer Group:				
	Camson Bio Technologies Ltd	3.29	9.9	87.48	-
	Kaveri Seed Company Ltd	16.85	20.86	22.43	14.63
	Monsanto India Ltd	15.38	21.05	46.46	28.28
	Advanta India Ltd	352.70	-	-	66.48
	Industry Avg:	NA	NA	NA	NA
<b>RoNW</b>	Issuer:	11.21	12.85	6.18	8.74
	Peer Group:				
	Camson Bio Technologies Ltd	14.26	5.85	1.17	-36.3
	Kaveri Seed Company Ltd	37.55	40.6	39.78	19.34
	Monsanto India Ltd	16.53	35.67	28.4	24.5
	Advanta India Ltd	0.90	-1.69	-	13.5
	Industry Avg:	NA	NA	NA	NA
<b>NAV per share based on balance sheet</b>	Issuer:	16.71	23.61	25.03	27.43
	Peer Group:				
	Camson Bio Technologies Ltd	88.97	89.98	88	34.74
	Kaveri Seed Company Ltd	252.40	377.21	550.65	662.97
	Monsanto India Ltd	236.01	199.59	216.88	239.43
	Advanta India Ltd	38.93	181.55	-	245.21
	Industry Avg:	NA	NA	NA	NA

### 14 Any other material information

- 1 With effect from September 25, 2013, the equity shares of R J Bio-Tech Limited are listed and admitted to dealings on the exchange.
- 2 R J Bio-Tech Ltd has informed BSE that the 8th Annual General Meeting (AGM) of the Company was held on September 30, 2013.
- 3 R J Bio-Tech Ltd has informed BSE about the Financial Results & a copy of the Auditors Report for the period ended September 30, 2013.
- 4 R J Bio-Tech Ltd has informed BSE about the Shareholding Pattern as on March 31, 2014.
- 5 R J Bio-Tech Ltd has informed BSE about the Financial Results & a copy of the Auditors Report for the period ended March 31, 2014.
- 6 R J Bio-Tech Ltd has informed BSE about the following appointments :
  1. Mr. Harhwardhan Raghavendra Joshi is appointed as the Chief Financial Officer of the Company with effect from July 01, 2014 vide board resolution passed at the board meeting held on June 30, 2014.
  2. Mr. Narayan Rathi is appointed as the Internal Auditor of the Company vide board resolution passed at the board meeting held on June 30, 2014.
- 7 R J Bio-Tech Ltd has informed BSE about the Financial Results & a copy of the Auditors Report for the period ended June 30, 2014.
- 8 R J Bio-Tech Ltd has submitted to BSE a copy of Results Press Release for the period ended June 30, 2014.

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- 9 R J Bio-Tech Ltd has informed BSE that the Register of Members & Share Transfer Books of the Company will remain closed from September 27, 2014 to September 29, 2014 (both days inclusive) for the purpose of Annual General Meeting (AGM) of the Company to be held on September 29, 2014.
- 10 R J Bio-Tech Ltd has submitted to BSE a copy of E-voting Facility to the Members for the Annual General Meeting.
- 11 R J Bio-Tech Ltd has Submitted to BSE the Combined Scrutinizer's Report along with Scrutinizer's Report for E-voting and Scrutinizer's Report for poll in Form MGT-13.
- 12 R J Bio-Tech Ltd has informed BSE that the Annual General Meeting (AGM) of the Company was held on September 29, 2014.
- 13 R J Bio-Tech Ltd has informed BSE about the Shareholding Pattern as on September 30, 2014.
- 14 R J Bio-Tech Ltd has informed BSE about the Standalone Financial Results & a copy of the Auditors Report for the period ended September 30, 2014.
- 15 R J Bio-Tech Ltd has informed BSE that the Credit Rating assigned by ICRA for Rs. 27.15 Crore Line of Credit (LOC) of R J Bio-tech Limited. The details of the same are as follows:  
The Rating Committee of ICRA, after due consideration, has assigned a long-term rating of [ICRA]BB+ (pronounced as ICRA double B plus) to the captioned LOC. The Credit Rating was communicated to the Company by ICRA vide its letter dated December 18, 2014. The outlook on the long term rating is stable. The aforesaid rating is valid till December 14, 2015.
- 16 R J Bio-Tech Ltd has informed BSE that Mrs. Aarti Sandeep Pawar is appointed as the Chief Financial Officer of the Company with effect from April 01, 2015 vide resolution passed at the meeting of Board of Directors held on April 01, 2015 to fill the vacancy caused due to the resignation tendered by Mr. Harshwardhan Joshi from the post of Chief Financial Officer with effect from March 31, 2015.
- 17 R J Bio-Tech Ltd has informed BSE regarding a Press Release dated May 18, 2015 titled "Dr. Narendra Kulkarni, R & D Head of R J Bio-Tech Limited Received An Award From IIRC (Indian Institute Of Rice Research)".
- 18 R J Bio-Tech Ltd has informed BSE regarding a Press Release dated June 04, 2015 titled "Launch of Two BT Cotton Hybrids".
- 19 R J Bio-Tech Ltd has informed BSE about formulation and adoption of Codes under SEBI (Prohibition of Insider Trading) Regulations, 2015.
- 20 R J Bio-Tech Ltd has informed BSE about the Standalone Financial Results & a copy of the Auditors Report for the period ended June 30, 2015.
- 21 R J Bio-Tech Ltd has informed BSE that the Register of Members & Share Transfer Books of the Company will remain closed from September 24, 2015 to September 29, 2015 (both days inclusive) for the purpose of Annual General Meeting (AGM) of the Company to be held on September 29, 2015.
- 22 R J Bio-Tech Ltd has informed BSE that the 10th Annual General Meeting (AGM) of the Company was held on September 29, 2015.
- 23 R J Bio-Tech Ltd has Submitted to BSE the Combined Scrutinizer's Report along with Scrutinizer's Report for E-voting and Scrutinizer's Report for poll in Form MGT-13.
- 24 R J Bio-Tech Ltd has informed BSE regarding a Press Release titled, "Dr. Narendra Kulkarni, R & D Head of R J Bio-Tech Ltd represented the Company at the International Rice Symposium".
- 25 R J Bio-Tech Ltd has informed BSE regarding Quarterly Statement on Investor Complaints / Grievances Redressal Mechanism for the Quarter ended December 31, 2015, under Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.