

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the Issuer: M/s. RCI Industries & Technologies Limited _ SME IPO

1	Type of issue (IPO/ FPO)	SME IPO		
2	Issue size (Rs. crore)	Rs. 11.52 crores		
3	Grade of issue alongwith name of the rating agency	Not Applicable as IPO on SME Platform of BSE		
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	1.14 times		
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchange.			
	(i) allotment in the issue	Nil		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	Nil		
	(iii) at the end of 1st FY	Nil		
	(iv) at the end of 2nd FY	Nil		
	(v) at the end of 3rd FY	Nil		
6	Financials of the issuer (as per the annual financial results submitted to stock exchange)			
		<i>(Rs. In lakhs)</i>		
	Parameters	FY14	FY15	FY16
	Net Sales/Income from operations	42778.93	82646.2	114421.9
	Net Profit for the period	178.96	218.6	346.8
	Paid-up equity share capital	1089.94	1089.9	1089.9
	Reserves excluding revaluation reserves	3197.6	-	3327.6
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Infrequently Traded		
	(ii) at the end of 2nd FY	Infrequently Traded		
	(iii) at the end of 3rd FY	Infrequently Traded		

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- 8 **Change, if any, in directors of issuer from the disclosures in the offer document**
 (i) at the end of 1st FY No Change
 (ii) at the end of 2nd FY Yes
 (iii) at the end of 3rd FY Yes
- 9 **Status of implementation of project/ commencement of commercial production**
 (i) as disclosed in the offer document NA
 (ii) Actual implementation NA
 (iii) Reasons for delay in implementation, if any NA
- 10 **Status of utilization of issue proceeds (as submitted to stock exchange)**
 (i) as disclosed in the offer document 1152.00 Lakhs
 (ii) Actual utilization 1152.00 Lakhs
 (iii) Reasons for deviation, if any NA
- 11 **Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)**
 (a) Comments on use of funds NA
 (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document NA
 (c) Any other reservations expressed by the monitoring agency about the end use of funds NA
- 12 **Price- related data**
 Issue price (Rs): 40 per equity share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	38.05	35.00	39.9	34.00	34.00	34.00	50.45	125.35	39.05	72.9	90.9	40.6
Index (of the Designated Stock Exchange):	21251.12	20852.47	22508.42	22386.27	22467.21	22253.78	27957.5	30024.74	24833.5	25341.9	28284.9	22491.6
Sectoral Index (BSE SME IPO Index)	489.23	607.05	848.21	742.12	743.58	734.17	748.43	1120.16	731.23	767.86	936.72	759.52

- 13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

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Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	1.62	2.22	2.01	3.18
	Peer Group:	There is no listed entity in India operating in this particular business segment with similar size, scale	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA
P/E	Issuer:	24.69	13.06	25.1	22.92
	Peer Group:	There is no listed entity in India operating in this particular business segment with similar size, scale	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA
RoNW	Issuer:	4.12	4.17	5.54	4.53
	Peer Group:	There is no listed entity in India operating in this particular business segment with similar size, scale	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA
NAV per share based on balance sheet	Issuer:	38.94	39.34	57.41	44.22
	Peer Group:	There is no listed entity in India operating in this particular business segment with similar size, scale	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA

14 Any other material information

- 1 With effect from January 21, 2014, the equity shares of RCI Industries & Technologies Limited are listed and admitted to dealings on the exchange.
- 2 RCI Industries & Technologies Ltd has informed BSE that Ms. Jaya Arora, Company Secretary & Compliance Officer of the Company has resigned from the Company with immediate effect (dated February 11, 2014). Ms. Jaya Arora will be no more signing authority from February 12, 2014, onwards, and did not responsible for any acts of the Company or its management.
- 3 RCI Industries & Technologies Ltd has informed BSE that the Board of Directors of the Company at its meeting held on March 18, 2014, has appointed Mr. Abhishek Kedia as Company Secretary & Compliance Officer w.e.f. March 18, 2014 after the resignation of Ms. Jaya Arora from the said post.
- 4 RCI Industries & Technologies Ltd has informed BSE about the Shareholding Pattern as on March 31, 2014.
- 5 RCI Industries & Technologies Ltd has informed BSE that the Board of Directors of the Company at its meeting held on April 25, 2014, has transacted following businesses:
 1. Acceptance of Resignation of RPMD & Co, Statutory Auditor of the Company.
 2. Appointment of RPMD & Associates as new Statutory Auditor of the Company to fill the casual vacancy pursuant to Section 139(8) of the Companies Act, 2013.
 3. Take note of Incorporation of wholly owned foreign subsidiary in the name of RCI WORLD TRADE LINK DMCC in Dubai (UAE).
- 6 RCI Industries & Technologies Ltd has informed BSE that the Trading Window for dealing in securities of the Company shall remain closed for the Directors/Designated Employees/Officers of the Company from May 21, 2014 to May 31, 2014 (both days inclusive) due to declaration of Audited Financial Results for the year ended March 31, 2014 and as per the SEBI (Prohibition of Insider Trading) Regulations, 1992 and the Code of Conduct of the Company.
- 7 RCI Industries & Technologies Ltd has informed BSE that a meeting of the Board of Directors of the Company will be held on May 30, 2014, inter alia, to consider the following business :
To consider and take on record the Audited Financial Results for the year ended March 31, 2014.

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- To consider and take on record the Reconstitution & rename of Remuneration Committee as "Nomination and Remuneration committee" as per Section 178 of the Companies Act, 2013.
- To consider and take on record the establishment of vigil mechanism as per Section 177(9) & (10) of the Companies Act, 2013 read with Rule 7 of Companies (Meeting of Board and its powers) Rules, 2014.
- 8 RCI Industries & Technologies Ltd has informed BSE about the Financial Results & a copy of the Auditors Report for the period ended March 31, 2014.
- 9 RCI Industries & Technologies Ltd has informed BSE that the Board of Directors of the Company at its meeting held on May 30, 2014, inter alia, has transacted the following businesses:
Reconstitution & rename of Remuneration Committee as "Nomination and Remuneration committee" as per Section 178 of the Companies Act, 2013.
Establishment of vigil mechanism as per Section 177(9) & (10) of the Companies Act, 2013 read with Rule 7 of Companies (Meeting of Board and its powers) Rules, 2014.
- 10 RCI Industries & Technologies Ltd has informed BSE that 23rd Annual General Meeting (AGM) of the Company will be held on July 24, 2014.
- 11 RCI Industries & Technologies Ltd has informed BSE that the Register of Members & Share Transfer Books of the Company will remain closed from July 23, 2014 to July 24, 2014 for the purpose of 23rd Annual General Meeting (AGM) of the Company to be held on July 24, 2014.
- 12 RCI Industries & Technologies Ltd has informed BSE that the Company has received credit rating from Brickwork Rating India Private Limited for credit facilities availed by the Company from banks as follows:
Fund Based - Cash Credit - BWR BBB - (Triple B Minus)
Non Fund Based - Letter of Credit - (BWR A3)
- 13 RCI Industries & Technologies Ltd has informed BSE that the Board of Directors of the Company at its meeting held on October 06, 2014, inter alia, has transacted the following businesses:
To take note of Change of Registrar and Share Transfer Agent from RCMC Share Registry Private Limited to Bigshare Services Private Limited. Appointment of Mr. Abhishek Kedia, Company Secretary of the Company, as Chief Financial Officer (CFO) of the Company w.e.f. September 30, 2014.
To take note of incorporation of a wholly owned subsidiary named RCI Skills and Social Development Private Limited an initiative towards Corporate Social Responsibility (CSR).
To take note of increase stake in Satya Metals to make it a unit of the company and change of its name to RCI Copper, hence making RCI Industries & Technologies Limited as a manufacturing cum Trading company.
- 14 RCI Industries & Technologies Ltd has informed BSE that the Company has changed its Registrar & Share Transfer Agent from RCMC Share Registry Private Limited to Bigshare Services Private Limited.
The Details of new Registrar & Share Transfer Agent is as follows:
Name of the Organization: Bigshare Services Private Limited
Complete Address: E/2-3, Ansa Industrial Estate, Saki Vihar Road, Sakinaka Andheri (East) Mumbai 400072.
- 15 RCI Industries & Technologies Ltd has informed BSE that Mr. Praveen Kumar Aggarwal has resigned from the post of Independent Director of the Company w.e.f. October 20, 2014.
- 16 RCI Industries & Technologies Ltd has informed BSE that a meeting of Board of Directors of the Company will be held on November 14, 2014, inter alia, consider and approve Unaudited Financial Results for the half year ended September 30, 2014.
Further, the Trading Window for dealing in securities of the Company shall remain closed for the Directors / Designated Employees/ Officers of the Company from November 06, 2014 to November 15, 2014 (both day inclusive) due to declaration of Unaudited Financial Result for the half year ended September 30, 2014 and as per SEBI (Prohibition of Insider Trading) Regulations, 1992 and Code of Conduct of the Company.
- 17 RCI Industries & Technologies Ltd has informed BSE that the Board of Directors of the Company at its meeting held on February 25, 2015, inter alia, has transacted the following:
Appointed Mr. Raj Jamwal as Independent Director subject to approval of shareholders as per the provisions of New Companies Act.
Decided to place before the shareholders the resolution or appointment of Mr. Anil Kumar Jain as independent director, appointed by Board in its meeting dated January 20, 2015 to fill the casual vacancy, for their approval thereon.

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- Passed a resolution for increasing borrowing limit upto Rs. 500 Crores subject to approval of shareholders pursuant to Section 180(1)(c).
Passed a resolution for creation of charge etc. on Company's property for the purpose of securing loans subject to approval of shareholders pursuant to Section 180(1)(a).
Fixed the Extra Ordinary General Meeting of the Company on March 30, 2015 at 10:00 a.m. at the registered office of the Company situated at B-97, Wazirpur, Ring Road, Delhi - 110052.
Approved the draft Notice of Extraordinary General Meeting of the Company.
Authorized Mr. Abhishek Kedia to issue the notices of EGM to the eligible members.
Approved and Fixed February 27, 2015 as CUT-OFF DATE to ascertain the shareholders eligible to receive the notice of EGM and cast their vote on all resolutions of ensuing EGM.
Appointed Mr. Rahul Jain Chartered Accountant, as scrutinizer for e-voting on all resolutions in the Extra-ordinary general meeting.
- 18 RCI Industries & Technologies Ltd has submitted to BSE a copy of Newspaper Advertisement in connection with e-voting for EGM.
- 19 RCI Industries & Technologies Ltd has informed BSE that the meeting of Board of Directors of the company will be held on May 26, 2015, inter alia, to consider and approve Audited Financial Results for the year ended March 31, 2015.
Further, in terms of Code of Conduct of the Company to Regulate, Monitor and Report Trading by Insiders and for Prevention of Insider Trading pursuant to Regulation 9 read with Schedule B of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 the Trading Window for dealing in the securities of the Company shall remain close for declaration of audited financial results of the Company for the year ended March 31, 2015 for all Designated Employees (Including Directors) from May 19, 2015 and shall remain closed up to May 28, 2015 (both days inclusive).
Accordingly all the Designated Employees (Including Directors) of the Company have been intimated not to enter into any transaction involving the securities of the Company during the aforesaid period of closure of Trading Window.
- 20 RCI Industries & Technologies Ltd has informed BSE that the Board of Directors of the Company at its meeting held on 26, 2015, inter alia, has transacted following businesses :
Approval of Code of Practices and Procedures for fair disclosure of Unpublished Price Sensitive Information pursuant to Regulation 8 read with Schedule A of SEBI (Prohibition of Insider Trading) Regulations, 2015.
- 21 RCI Industries & Technologies Ltd has submitted to BSE a copy of Revised Financial Results for the period ended March 31, 2015 on July 14, 2015.
- 22 RCI Industries & Technologies Ltd has informed BSE that the Register of Members & Share Transfer Books of the Company will remain closed from September 28, 2015 to September 30, 2015 (both days inclusive) for the purpose of 24th Annual General Meeting (AGM) of the Company to be held on September 29, 2015.
- 23 RCI Industries & Technologies Ltd has informed BSE that a meeting of Board of Directors of the Company will be held on November 14, 2015, inter alia, to consider and approve Audited Standalone & Consolidated Financial Results for the Half year ended September 30, 2015.
Further, in terms of Code of Conduct of the Company to Regulate, Monitor and Report Trading by Insiders and for Prevention of Insider Trading pursuant to Regulation 9 read with Schedule B of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 the Trading Window for dealing in the securities of the Company shall remain close for declaration of audited financial results of the Company for the half year ended September 30, 2015 for all Designated Employees (Including Directors) from November 06, 2015 and shall remain closed up to November 16, 2015 (both days inclusive).
Accordingly all the Designated Employees (Including Directors) of the Company have been intimated not to enter into any transaction involving the securities of the Company during the aforesaid period of closure of Trading Window.
- 24 RCI Industries & Technologies Ltd has informed BSE regarding Quarterly Statement on Investor Complaints / Grievances Redressal Mechanism for the Quarter ended December 31, 2015, under Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 25 RCI Industries & Technologies Ltd has informed BSE that the Board of Directors of the Company at its meeting held on February 27, 2016, inter alia, has transacted the following businesses:-

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- Considered and approved the SEBI (LODR), Regulations, 2015 and authorized Mr. Abhishek Kedia, Company Secretary & Compliance Officer of the company to execute the fresh Listing Agreement with the Bombay Stock Exchange.
- Considered and approved the policy for preservation of documents pursuant to Regulation 9 of the SEBI (LODR), Regulations, 2015.
- Considered and Approved the policy for determination of materiality of events/information's and authorized Rajeev Gupta, Managing Director of the company as KMP for determining materiality of an event or information and for making disclosures to Stock Exchange under Regulation 30(5) of the SEBI (LODR) Regulations, 2015.
- 26 RCI Industries & Technologies Ltd has informed BSE that the Board of Directors of the Company at its meeting held on March 31, 2016, inter alia, has considered & approved the Re-appointment of Mr. Rajeev Gupta as Managing Director of the Company for a period of five years w.e.f April 01, 2016 on the same terms & conditions on which he was previously appointed as Managing Director.
- 27 RCI Industries & Technologies Ltd has informed BSE regarding Quarterly Statement on Investor Complaints / Grievances Redressal Mechanism for the Quarter ended March 31, 2016, under Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 28 RCI Industries & Technologies Ltd has informed BSE that a meeting of Board of Directors of the Company is scheduled to be held on May 30, 2016, inter-alia to transact the following business:
To consider and approve the Audited Stand alone and Consolidated Financial results for the half year and financial year ended on March 31, 2016.
Further, in terms of Code of Conduct of the Company for prevention of Insider Trading and Regulation 9 read with Schedule B of SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in the securities of the Company shall remain closed for declaration of Audited Financial results of the Company for the half year and financial year ended on March 31, 2016 for all the designated employees of the Company from May 23, 2016 till 48 hours after the declaration of results of the Board Meeting to be held on May 30, 2016 publicly.
Accordingly, all the designated employees have been informed to not to deal in the securities of the Company during the above said period.
- 29 RCI Industries & Technologies Ltd has informed BSE about :
Standalone Financial Results for the period ended March 31, 2016
Consolidated Financial Results for the period ended March 31, 2016
Standalone Auditors Report for the period ended March 31, 2016
Consolidated Auditors Report for the period ended March 31, 2016
- 30 RCI Industries & Technologies Ltd has informed BSE that the meeting of Board of Directors is scheduled to be held on June 17, 2016, inter alia, to transact the following businesses:
To Consider & Approve the migration of RCI Industries & Technologies Limited from SME Exchange to Main board of BSE LTD in terms of Chapter XB of SEBI (Issue of Capital & Disclosure Requirement) Regulations. 2009.
To Accept the Resignation tendered by Mr. Abhishek Kedia from the post of Chief Financial Officer.
To Consider & Approve the appointment of Mr. Inder Prakash Saboo as Chief Financial Officer pursuant to Section-203 of Companies Act, 2013.
To take on record the takeover of M/s. Devi Metals Technologies, a Partnership Firm & its Reconstitution as a proprietorship firm/Unit of RCI Industries & Technologies Ltd & furthermore change of its name from 'M/s. Devi Metals Technologies' to 'RCI STRIPS'.
To consider any other matter in relation to Migration from SME Exchange to Main Board of BSE Ltd.
- 31 RCI Industries & Technologies Ltd has informed BSE regarding Notice of Postal Ballot.
- 32 RCI Industries & Technologies Ltd has submitted to BSE a copy of Newspapers Advertisement of Notice of Postal Ballot including E-voting.
- 33 RCI Industries & Technologies Ltd has informed BSE regarding Quarterly Statement on Investor Complaints / Grievances Redressal Mechanism for the Quarter ended June 30, 2016, under Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 34 RCI Industries & Technologies Ltd has informed BSE regarding the details of Voting results of Postal Ballot of the Company on July 30, 2016, under Regulation 44(3) of SEBI (LODR) Regulations, 2015 along with Scrutinizer's Report.