

A. For Equity Issues

Name of the issue: M/s Pecos Hotels And Pubs Limited_ SME IPO

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- 1 **Type of issue (IPO/ FPO)** SME IPO
- 2 **Issue size (Rs crore)** Rs. 2.29 crores
- 3 **Grade of issue alongwith name of the rating agency** Not Applicable as IPO on SME Platform of BSE
- 4 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.** 1.25
- 5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**
- (i) allotment in the issue Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue Nil
- (iii) at the end of 1st FY Nil
- (iv) at the end of 2nd FY Will be updated at the end of of 2nd FY
- (v) at the end of 3rd FY Will be updated at the end of of 3rd FY

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges)**

(Rs. In Lakhs)

Parameters	FY16	FY17	FY18
Income from operations	474.79	NA	NA
Net Profit for the period	29.78	NA	NA
Paid-up equity share capital	130.99	NA	NA
Reserves excluding revaluation reserves	213.16	NA	NA

- 7 **Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange. etc.)
- (i) at the end of 1st FY Infrequently Traded
- (ii) at the end of 2nd FY Will be updated at the end of of 2nd FY
- (iii) at the end of 3rd FY Will be updated at the end of of 3rd FY
- 8 **Change, if any, in directors of issuer from the disclosures in the offer document (Schedule III, Part A, Para A (7))**
- (i) at the end of 1st FY Appointed Mr. Jayanta Chatterjee as an Additional Executive Director of the Company
- (ii) at the end of 2nd FY NA
- (iii) at the end of 3rd FY NA
- 9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges)**
- (i) as disclosed in the offer document NA

(ii) Actual implementation NA
(iii) Reasons for delay in implementation, if any NA

10 Status of utilization of issue proceeds (as submitted to stock exchange)

(i) as disclosed in the offer document 229.00 Lakhs
(ii) Actual utilization 229.00 Lakhs
(iii) Reasons for deviation, if any NA

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)

(a) Comments on use of funds NA
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document NA
(c) Any other reservations expressed by the monitoring agency about the end use of funds NA

12 Price- related data

Issue price (Rs): 50 per equity share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	53.25	50	50	54	67.05	50	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange):	27866.09	25622.17	26121.4	25341.86	29.94.61	22494.61	NA	NA	NA	NA	NA	NA
Sectoral Index (BSE SME IPO Index)	870.51	889.9	767.05	767.86	948	731.23	NA	NA	NA	NA	NA	NA

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated,

Accounting ratio	Name of company	As disclosed in the offer	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	NA	NA	NA	NA
	Peer Group:	NA	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA
P/E	Issuer:	NA	NA	NA	NA
	Peer Group:	NA	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA
	Issuer:	NA	NA	NA	NA

RoNW	Peer Group:	NA	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA
NAV per share based on balance sheet	Issuer:	NA	NA	NA	NA
	Peer Group:	NA	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA

14 **Any other material information**

- 1 With effect from August 11,2015, the equity shares of Pecos Hotels And Pubs Limited are listed and admitted to dealings on the exchange
- 2 Pecos Hotels And Pubs Ltd has informed BSE about the Shareholding Pattern as on August 05, 2015.
- 3 Pecos Hotels and Pubs Ltd has informed BSE about the Shareholding Pattern as on September 30, 2015.
- 4 Pecos Hotels and Pubs Ltd has informed BSE about the Standalone Financial Results & a copy of the Limited Review Report for the period ended September 30,2015.
- 5 Pecos Hotels and Pubs Ltd has informed BSE regarding "Authorised Key Managerial Personnel to determine materiality of events/information.
- 6 Pecos Hotels and Pubs Ltd has informed BSE regarding Quarterly Statement on Investor Complaints / Grievances Redressal Mechanism for the Quarter ended December 31, 2015, under Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 7 Pecos Hotels and Pubs Ltd has informed BSE about the following appointments at the board meeting held on March 26,2016.
 - a. Mr.Jayanta Chatterjee is appointed as an Additional Executive Director of the company.
 - b. M/s VB & Associates, Company Secretaries is appointed as a Secretarial Auditor of the Company to conduct Secretarial audit for the financial year 2015-16.
 - c. Mr G.D Pai VB & Associates is appointed as a Internal Auditor of the Company for the financial year 2015-16.
 - d. The Code of Practices and procedure are approved and adopted for fair disclosure of price sensitive information.
- 8 Pecos Hotels and Pubs Ltd has informed BSE regarding Quarterly Statement on Investor Complaints / Grievances Redressal Mechanism for the Quarter ended December 31, 2015, under Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 9 Pecos Hotels and Pubs Ltd has submitted to the BSE the shareholding pattern for the period ended March 31, 2016.
- 10 Pecos Hotels and Pubs Ltd has submitted to the BSE the shareholding pattern for the period ended March 31, 2016.
- 11 Pecos Hotels and Pubs Ltd has informed BSE about formulation and adoption of Codes under SEBI (Prohibition of Insider Trading) Regulations, 2015.
- 12 Pecos Hotels and Pubs Ltd has informed BSE about Standalone Financial Result,Standalone Form A and Standalone Auditors report for the period ended March,31,2016
- 13 Pecos Hotels and Pubs Ltd has informed BSE regarding Quarterly Statement on Investor Complaints / Grievances Redressal Mechanism for the Quarter ended June 30, 2016, under Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 14 Pecos Hotels and Pubs Ltd has informed BSE that the Company has entered into a MOU with 3 Dots Hospitality LLP located at Mumbai, to takeover its business as a going concern subject to due diligence which is in process. This acquisition will allow Pecos Hotels and Pubs Limited to own and operate restaurants in Pune, Hyderabad, Nasik
- 15 Pecos Hotels and Pubs Ltd has informed BSE that the Board Meeting will be held on August 19, 2016 to convey the forthcoming Annual General Meeting of the company, consider and approve the notice of AGM Directors Report alongwith applicable annexures thereto and decide the period of Book Closure for the ensuing Annual General Meeting for the financial year 2015-16.
- 16 Pecos Hotels and Pubs Ltd has informed BSE regarding Outcome of Board Meeting held on August 19, 2016.
- 17 Pecos Hotels and Pubs Ltd has informed BSE that the Register of Members & Share Transfer Books of the Company will remain closed from September 19, 2016 to September 24, 2016 (both days inclusive) for the purpose of 11th Annual General Meeting (AGM) of the Company to be held on September 24, 2016.