

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the Issuer: JLA Infraville Shoppers Limited_SME IPO

- | | | |
|---|--|--|
| 1 | Type of issue (IPO/ FPO) | SME IPO |
| 2 | Issue size (Rs. crore) | Rs. 2.00 crores |
| 3 | Grade of issue alongwith name of the rating agency | Not Applicable as IPO on SME Platform of BSE |
| 4 | Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 2.46 times |
| 5 | QIB holding (as a % of total outstanding capital) as disclosed to stock exchange | |
| | (i) allotment in the issue | Nil |
| | (ii) at the end of the 1st Quarter immediately after the listing of the issue | Nil |
| | (iii) at the end of 1st FY | Nil |
| | (iv) at the end of 2nd FY | Nil |
| | (v) at the end of 3rd FY | NA |

6 **Financials of the issuer (as per the annual financial results submitted to stock exchange)**

(Rs. In lakhs)

Parameters	FY15	FY16	FY17
Income from services	61.9	339.4	NA
Net Profit for the period	-20.2	1.6	NA
Paid-up equity share capital	649	649	NA
Reserves excluding revaluation reserves	-18.6	0	NA

- 7 **Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- | | |
|-----------------------------------|-------------------|
| (i) at the end of 1st FY | Frequently Traded |
| (ii) at the end of 2nd FY | Frequently Traded |
| (iii) at the end of 3rd FY | NA |
- 8 **Change, if any, in directors of issuer from the disclosures in the offer document**
- | | |
|-----------------------------------|-----------|
| (i) at the end of 1st FY | No Change |
| (ii) at the end of 2nd FY | Yes |
| (iii) at the end of 3rd FY | NA |

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)**

- (i) as disclosed in the offer document N A
 (ii) Actual implementation NA
 (iii) Reasons for delay in implementation, if any NA

10 **Status of utilization of issue proceeds (as submitted to stock exchange)**

- (i) as disclosed in the offer document 200.00 Lakhs
 (ii) Actual utilization 200.00 Lakhs
 (iii) Reasons for deviation, if any NA

11 **Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)**

- (a) Comments on use of funds N A
 (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document N A
 (c) Any other reservations expressed by the monitoring agency about the end use of funds N A

12 **Price- related data**

Issue price (Rs): **10 per equity share**

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	11.60	12.2	19.75	29.28	29.80	11.36	10.05	18.5	9.1	NA	NA	NA
Index (of the Designated Stock Exchange):	27,910.06	27,602.01	28,805.10	27957.49	28180.64	27868.21	25341.9	28284.85	22491.6	NA	NA	NA
Sectoral Index (BSE SME IPO Index)	937.18	1,198.20	1,058.52	748.43	750.69	731.98	767.86	936.72	759.52	NA	NA	NA

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	0.24	-0.41	0.02	NA
	Peer Group:	There is no listed entity in India operating in this particular business segment with similar size, scale	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

P/E	Issuer:	41.67	-71.41	502.5	NA
	Peer Group:	There is no listed entity in India operating in this particular business segment with similar size, scale		NA	NA
	Industry Avg:	NA		NA	NA
RoNW	Issuer:	0.51	-0.03	0.25	NA
	Peer Group:	There is no listed entity in India operating in this particular business segment with similar size, scale		NA	NA
	Industry Avg:	NA		NA	NA
NAV per share based on balance sheet	Issuer:	10.05	9.71	9.74	NA
	Peer Group:	There is no listed entity in India operating in this particular business segment with similar size, scale		NA	NA
	Industry Avg:	NA		NA	NA

14 Any other material information

- 1 Trading Members of the Exchange are hereby informed that effective from November 12, 2014, the equity shares of JLA Infraville Shoppers Ltd (Scrip Code: 538765) are listed and admitted to dealings on the Exchange in the list of 'MT' Group Securities. For further details please refer to the notice no 20141111-9 dated November 11, 2014. Akme Star
- 2 JLA Infraville Shoppers Ltd has informed BSE about the Shareholding Pattern as on November 05, 2014.
- 3 JLA Infraville Shoppers Ltd has informed BSE that a meeting of the Board of Directors of the Company will be held on March 11, 2015, inter alia, to transact the following business:
 1. To change the registered office of the Company within the limits of the city, From No.2, First Floor, 13th Main, 5th Phase, JP Nagar, Bangalore - 560078 To No.9, Fourth floor, 4th Cross, H. Siddiah Road, Bangalore - 560027.
 2. To take note of the launching of the new web portal "theexperto.co".
- 4 JLA Infraville Shoppers Ltd has informed BSE that the Board of Directors of the Company at its meeting held on March 11, 2015 considered and approved the following items:
 1. The Company has changed its registered office from No.2, First Floor, 17th B Cross, 13th Main, 5th Phase, JP Nagar, Bangalore-560078 to No.9, Fourth Floor, 4th Cross, H. Siddiah Road, Bangalore-560027.
 2. The Company has launched its new portal "theexperto.com" and the board took note of the same.
- 5 JLA Infraville Shoppers Ltd has informed BSE about the Shareholding Pattern as on March 31, 2015.
- 6 JLA Infraville Shoppers Ltd has informed BSE regarding Disclosures under SEBI (Prohibition of Insider Trading) Regulations, 2015.
- 7 JLA Infraville Shoppers Ltd has informed BSE regarding "Closure of Trading Window".
- 8 JLA Infraville Shoppers Ltd has informed BSE about the Standalone Financial Results & a copy of the Auditors Report for the period ended March 31, 2015.
- 9 JLA Infraville Shoppers Ltd has informed BSE that the Register of Members & Share Transfer Books of the Company will remain closed from September 27, 2015 to September 30, 2015 (both days inclusive) for the purpose of 2nd Annual General Meeting (AGM) of the Company to be held on September 30, 2015.
- 10 JLA Infraville Shoppers Ltd has informed BSE that the 2nd Annual General Meeting (AGM) of the Company was held on September 30, 2015.
- 11 JLA Infraville Shoppers Ltd has informed BSE about the Shareholding Pattern as on September 30, 2015.
- 12 JLA Infraville Shoppers Ltd has informed BSE regarding "Board Intimation for Results & Closure of Trading Window".
- 13 JLA Infraville Shoppers Ltd has informed BSE that the Board of Directors of the Company at its meeting held on November 10, 2015, inter alia, has considered and approved the following items:
 1. The Company received and accepted the resignation of Mr. Avanish Kumar, Non Executive Independent Director of the Company.

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

2. The Company received and accepted the resignation of Mr. Nitin Kumar Omar, Non Executive Independent Director of the Company.
- 14 JLA Infraville Shoppers Ltd has informed BSE about the Standalone Financial Results & a copy of the Limited Review Report for the period ended September 30, 2015.
- 15 JLA Infraville Shoppers Ltd has submitted to BSE a copy of updated Financial Results for the period ended September 30, 2015 along with denomination.
- 16 JLA Infraville Shoppers Ltd has informed BSE regarding Quarterly Statement on Investor Complaints / Grievances Redressal Mechanism for the Quarter ended December 31, 2015, under Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 17 JLA Infraville Shoppers Ltd has submitted to BSE a copy of the notice of change in address of registered office of the Company with effect from February 05, 2016.
- 18 JLA Infraville Shoppers Ltd has informed BSE regarding Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.