

A. For Equity Issues**Name of the Issuer: Fourth Dimension Solutions Limited_SME IPO**

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- 1 **Type of issue (IPO/ FPO)** SME IPO
- 2 **Issue size (Rs crore)** Rs. 8.68 crores
- 3 **Grade of issue alongwith name of the rating agency** Not Applicable as IPO on Emerge Platform of NSE
- 4 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were** 2.05 times
- 5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchange**
- (i) allotment in the issue Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue Nil
- (iii) at the end of 1st FY Nil
- (iv) at the end of 2nd FY NA
- (v) at the end of 3rd FY NA

6 **Financials of the issuer (as per the annual financial results submitted to stock exchange)***(Rs. In Lakhs)*

Parameters	FY16	FY17	FY18
Income from operations	140,398.28	NA	NA
Net Profit for the period	2,007.66	NA	NA
Paid-up equity share capital	1,089.20	NA	NA
Reserves excluding revaluation reserves	3,528.93	NA	NA

7 **Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

- (i) at the end of 1st FY Frequently Traded
- (ii) at the end of 2nd FY NA
- (iii) at the end of 3rd FY NA

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

- (i) at the end of 1st FY No Change
- (ii) at the end of 2nd FY NA
- (iii) at the end of 3rd FY NA

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)**

- (i) as disclosed in the offer document N A
- (ii) Actual implementation NA
- (iii) Reasons for delay in implementation, if any NA

10 **Status of utilization of issue proceeds (as submitted to stock exchange)**

- (i) as disclosed in the offer document 867.60 Lakhs

(ii) Actual utilization
(iii) Reasons for deviation, if any

867.60 Lakhs
NA

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)

(a) Comments on use of funds

NA

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

NA

(c) Any other reservations expressed by the monitoring agency about the end use of funds

NA

12 Price- related data

Issue price (Rs): 30 per equity share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	36.00	74.80	70.00	104.50	113.40	31.80	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange):	7422.45	7234.55	7912.05	7738.40	7777.6	6825.8	NA	NA	NA	NA	NA	NA

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated: source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	80.38	33.00	NA	NA
	Peer Group:				
	RICOH India Ltd	8.52	-	NA	NA
	Compuage Infocom Ltd	10.67	11.93	NA	NA
	TVS Electronics Ltd	1.63	2.36	NA	NA
	Smartlink Network Systems Ltd	2.92	1.46	NA	NA
	Industry Avg:	NA	NA	NA	NA
P/E	Issuer:	0.37	3.17	NA	NA
	Peer Group:				
	RICOH India Ltd	48.88	-	NA	NA
	Compuage Infocom Ltd	8.43	13.58	NA	NA
	TVS Electronics Ltd	67.12	42.95	NA	NA
	Smartlink Network Systems Ltd	33.53	62.28	NA	NA
	Industry Avg:	NA	NA	NA	NA
	Issuer:	73.40	53.84	NA	NA

RoNW	Peer Group:				
	RICOH India Ltd	20.11	-	NA	NA
	Compuage Infocom Ltd	14.57	13.99	NA	NA
	TVS Electronics Ltd	6.07	9.93	NA	NA
	Smartlink Network Systems Ltd	3.29	1.08	NA	NA
	Industry Avg:	NA	NA	NA	NA
NAV per share based on balance sheet	Issuer:	438.03	186.45	NA	NA
	Peer Group:				
	RICOH India Ltd	4.24	-	NA	NA
	Compuage Infocom Ltd	12.05	8.53	NA	NA
	TVS Electronics Ltd	2.09	2.34	NA	NA
	Smartlink Network Systems Ltd	66.83	67.81	NA	NA
	Industry Avg:	NA	NA	NA	NA

14 Any other material information

- 1 With effect from February 22, 2016 the equity shares of Fourth Dimension Solutions Limited are listed and admitted to dealings on the exchange.
- 2 Fourth Dimension Solutions Ltd has filed the Statement of Investor Complaints on NSE for the period ending June 30, 2016 through an intimation dated July 14, 2016.
- 3 Fourth Dimension Solutions Ltd has informed NSE through notice dated June 22, 2016 that the Company has been Ranked # 371 among the NEXT 500 INDIA's TOP MIDSIZED COMPANIES and Ranked # 8 in INFOTECH SEGMENTS COMPANIES.
- 4 Fourth Dimension Solutions Ltd has filed the Statement of Deviation on NSE as on March 31, 2016 through an intimation dated April 30, 2016.
- 5 Fourth Dimension Solutions Ltd has informed NSE regarding the outcome of Board Meeting held on April 12, 2016 in which the following resolutions were passed:
 - a. Approved purchase of entire equity shares of Enpocket Services (India) Private Limited.
 - b. Approved policy of prevention of documents.
 - c. Approved policy of determining the material subsidiaries.
 - d. Approved archival policy.
 - e. Approved policy of determining of materiality of events.
 - f. Took note on disclosure of interest of directors under section 184.

Fourth Dimension Solutions Ltd has informed NSE via Notice dated April 13, 2016 that the Company has entered into a Share Purchase Agreement with Enpocket Services (India) Pvt Ltd to acquire it's entire Equity Share capital of 10,000 Equity Shares at Rs. 3,900 per share for an amount of Rs. 3.90 Crores.
- 7 Fourth Dimension Solutions Ltd has provided clarification on it acquisition of Enpocket Services (India) Pvt Ltd via a notice dated April 19, 2016 regarding the Turnover, Business, etc. of Target Company and that the expected date of completion of aquisition is May 30, 2016.
- 8 Fourth Dimension Solutions Ltd has informed NSE about the Shareholding Pattern as on March 31, 2016.
- 9 Fourth Dimension Solutions Ltd has informed NSE to take note of the resignation of Ms. Chavvi Gupta, Company Secretary & Compliance officer of the Company and approval of the appointment of Mr. Deepak Kumar Kaushal as Company Secretary and Compliance Officer of the Company in the meeting of Board of Directors of the Company duly held on March 10, 2016.