

A. For Equity Issues

Name of the Issuer: Ahimsa Industries Limited_SME IPO

1 Type of issue (IPO/ FPO)	SME IPO
2 Issue size (Rs crore)	Rs. 3.79 crores
3 Grade of issue alongwith name of the rating agency	Not Applicable as IPO on Emerge Platform of NSE
4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	1.11 times
5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges	
(i) allotment in the issue	Nil
(ii) at the end of the 1st Quarter immediately after the listing of the issue	Nil
(iii) at the end of 1st FY	Nil
(iv) at the end of 2nd FY	Nil
(v) at the end of 3rd FY	Nil

6 **Financials of the issuer (as per annual financial results submitted to stock exchange)**

(Rs. In Lakhs)

Parameters	FY16	FY17	FY18
Income from operations	2729.62	NA	NA
Net Profit for the period	-28.81	NA	NA
Paid-up equity share capital	547.40	NA	NA
Reserves excluding revaluation reserves	579.49	NA	NA

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
(i) at the end of 1st FY	Infrequently Traded
(ii) at the end of 2nd FY	NA
(iii) at the end of 3rd FY	NA
8 Change, if any, in directors of issuer from the disclosures in the offer document (Schedule III, Part A, Para A (7))	
(i) at the end of 1st FY	NA
(ii) at the end of 2nd FY	NA
(iii) at the end of 3rd FY	NA
9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 43 (IV) (e) of the SME listing agreement)	
(i) as disclosed in the offer document	NA
(ii) Actual implementation	NA
(iii) Reasons for delay in implementation, if any	NA

10 **Status of utilization of issue proceeds (as submitted to stock exchanges)**

(i) as disclosed in the offer document	379.50 Lakhs
(ii) Actual utilization	NA
(iii) Reasons for deviation, if any	NA

11 **Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)**

(a) Comments on use of funds	NA
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA
(c) Any other reservations expressed by the monitoring agency about the end use of funds	NA

12 **Price- related data**

Issue price (Rs): **25 per equity share**

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	26.00	25.00	25.00	25.20	25.20	25.20	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange):	8179.50	7762.25	7562.40	7738.40	7777.60	7702.00	NA	NA	NA	NA	NA	NA

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	-2.13	3.9	NA	NA
	Peer Group:				
	Pearl Polymers Ltd	NA	0.68	NA	NA
	AMD Industries Ltd.	NA	-0.22	NA	NA
	Industry Avg:			NA	NA
P/E	Issuer:	NA	15.48	NA	NA
	Peer Group:				
	Pearl Polymers Ltd	NA	81.43	NA	NA
	AMD Industries Ltd.	NA	19.71	NA	NA
	Industry Avg:			NA	NA
RoNW	Issuer:	-1.11	-0.03	NA	NA
	Peer Group:				
	Pearl Polymers Ltd	NA	NA	NA	NA
	AMD Industries Ltd.	NA	NA	NA	NA
	Industry Avg:			NA	NA

NAV per share based on balance sheet	Issuer:	14.62	20.59	NA	NA
	Peer Group:				
	Pearl Polymers Ltd	NA	NA	NA	NA
	AMD Industries Ltd.	NA	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA

14 Any other material information

- 1 With effect from October 15, 2015 the equity shares of Ahimsa Industries Limited are listed and admitted to dealings on the exchange.
- 2 Ahimsa Industries Ltd has informed NSE about the Shareholding Pattern as on March 31, 2016.
- 3 Ahimsa Industries Ltd has informed NSE about the Standalone Financial Results & a copy of the Auditors Report for the period ended March 31, 2016 on May 26, 2016