

A. For Equity Issues

Name of the Issuer: M/s Omfurn India Limited

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|---|---|---|
| 1 | Type of issue (IPO/ FPO) | SME IPO |
| 2 | Issue size (Rs. crore) | Rs. 4.17 crores |
| 3 | Grade of issue alongwith name of the rating agency | Not Applicable as IPO was on Emerge Platform of NSE |
| 4 | Subscription level (number of times). If the issue was undersubscribed, please clarify | 1.33 times |
| 5 | QIB holding (as a % of total outstanding capital) as disclosed to stock exchange | |
| | (i) allotment in the issue | Nil |
| | (ii) at the end of the 1st Quarter immediately after the listing of the issue | Nil |
| | (iii) at the end of 1st FY | Nil |
| | (iv) at the end of 2nd FY | NA |
| | (v) at the end of 3rd FY | NA |

- 6 **Financials of the issuer (as per the annual financial results submitted to stock exchange)**

(Rs. In Lakhs)

Parameters	FY16	FY17	FY18
<i>Income from operations</i>	NA	NA	NA
<i>Net Profit for the period</i>	NA	NA	NA
<i>Paid-up equity share capital</i>	NA	NA	NA
<i>Reserves excluding revaluation reserves</i>	NA	NA	NA

7 **Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

- (i) at the end of 1st FY Will be updated at the end of of 1st FY
(ii) at the end of 2nd FY Will be updated at the end of of 2nd FY
(iii) at the end of 3rd FY Will be updated at the end of of 3rd FY

8 **Change, if any, in directors of issuer from the disclosures in the offer document (Schedule III, Part A, Para A (7))**

- (i) at the end of 1st FY NA
(ii) at the end of 2nd FY NA
(iii) at the end of 3rd FY NA

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)**

- (i) as disclosed in the offer document NA
(ii) Actual implementation NA
(iii) Reasons for delay in implementation, if a NA

10 **Status of utilization of issue proceeds (as submitted to stock exchange)**

- (i) as disclosed in the offer document 416.76 Lakhs
(ii) Actual utilization 416.76 Lakhs
(iii) Reasons for deviation, if any NA

11 **Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)**

- (a) Comments on use of funds NA
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document NA
(c) Any other reservations expressed by the monitoring agency about the end use of funds NA

12 **Price- related data**

Issue price : Rs. 23 per equity share

Price	At close of	At close of	As at the end of 1st FY after the listing of the issue	As at the end of 2nd FY after the listing of the issue	As at the end of 3rd FY after the listing of the issue
	At close of 30th calendar	At close of 90th calendar			

parameters	listing day	day from listing day	day from listing day	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	22.85	21.00	23.00	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange):	10167.45	10224.95	10539.75	NA	NA	NA	NA	NA	NA	NA	NA	NA

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

14 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	3.22	NA	NA	NA
	Peer Group:				
	There is no listed entity in India operating in this particular	NA	NA	NA	NA

P/E	Issuer:	7.14	NA	NA	NA
	Peer Group: There is no listed entity in market operating in this particular				
RoNW	Issuer:	10.31	NA	NA	NA
	Peer Group: There is no listed entity in market operating in this particular	NA	NA	NA	NA
NAV per share based on balance	Issuer:	31.21	NA	NA	NA
	Peer Group: There is no listed entity in market operating in this particular	NA	NA	NA	NA

14 Any other material information

NA