

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the Issuer: M/s Sanghvi Brands Limited

1	Type of issue (IPO/ FPO)	SME IPO		
2	Issue size (Rs. crore)	Rs. 18.96 crores		
3	Grade of issue alongwith name of the rating agency	Not Applicable as IPO was on Emerge Platform of NSE		
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	2.58 times		
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchange			
	(i) allotment in the issue	Nil		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	Nil		
	(iii) at the end of 1st FY	Nil		
	(iv) at the end of 2nd FY	NA		
	(v) at the end of 3rd FY	NA		
6	Financials of the issuer (as per the annual financial results submitted to stock exchange)			
		<i>(Rs. In Lakhs)</i>		
	Parameters	FY16	FY17	FY18
	Income from operations	NA	NA	NA
	Net Profit for the period	NA	NA	NA
	Paid-up equity share capital	NA	NA	NA
	Reserves excluding revaluation reserves	NA	NA	NA
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Will be updated at the end of 1st FY		
	(ii) at the end of 2nd FY	Will be updated at the end of 2nd FY		
	(iii) at the end of 3rd FY	Will be updated at the end of 3rd FY		
8	Change, if any, in directors of issuer from the disclosures in the offer document (Schedule III, Part A, Para A (7))			
	(i) at the end of 1st FY	NA		
	(ii) at the end of 2nd FY	NA		
	(iii) at the end of 3rd FY	NA		
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)			
	(i) as disclosed in the offer document	NA		
	(ii) Actual implementation	NA		
	(iii) Reasons for delay in implementation, if any	NA		
10	Status of utilization of issue proceeds (as submitted to stock exchange)			
	(i) as disclosed in the offer document	1896.12 Lakhs		
	(ii) Actual utilization	1896.12 Lakhs		
	(iii) Reasons for deviation, if any	NA		
11	Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)			
	(a) Comments on use of funds	NA		
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA		
	(c) Any other reservations expressed by the monitoring agency about the end use of funds	NA		
12	Price- related data			
	Issue price :	Rs. 69 per equity share		

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Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	82.8	169.4	105.55	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange):	1758.26	2005.01	1928.77	NA	NA	NA	NA	NA	NA	NA	NA	NA

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	0.15	NA	NA	NA
	Peer Group:	There is no listed entity in India operating in this particular business segment with similar size, scale and business model and hence a strict comparison with us is not possible			
			NA	NA	NA
P/E	Issuer:	460.00	NA	NA	NA
	Peer Group:	There is no listed entity in India operating in this particular business segment with similar size, scale and business model and hence a strict comparison with us is not possible			
			NA	NA	NA
	Issuer:	1.44	NA	NA	NA

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RoNW	Peer Group:	There is no listed entity in India operating in this particular business segment with similar size, scale and business model and hence a strict comparison with us is not possible			
			NA	NA	NA
NAV per share based on balance sheet	Issuer:	10.72	NA	NA	NA
	Peer Group:	There is no listed entity in India operating in this particular business segment with similar size, scale and business model and hence a strict comparison with us is not possible			
			NA	NA	NA

14 Any other material information

NA